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(Announcements)

ADMINISTRATIVE PROCEDURES

EUROPEAN COMMISSION

Notice of creditors' meeting of Landsbanki Íslands hf. pursuant to Directive 2001/24/EC of the European Parliament and of the Council on the reorganisation and winding-up of credit institutions

(2012/C 152/04)

CREDITORS' MEETING

On Thursday, 31 May 2012, at 9.00, a meeting will be held with creditors in the winding-up proceedings of Landsbanki Íslands hf., Reg. No 540291-2259, at Hilton Hotel Nordica, Suðurlandsbraut 2, Reykjavík.

Meeting agenda:

1. meeting called to order, selection of chairman and secretary for the meeting;
2. status of the winding-up proceedings and presentation of the principal measures taken since the last creditors' meeting;
3. financials as of the end of Q1 2012;
4. disputes on claims lodged and other cases currently before the courts;
5. presentation of decisions by the Winding-up Board concerning partial payments which have been made to creditors, in accordance with the authorisation in the sixth paragraph of Article 102 of the Act on Financial Undertakings, No 161/2002, as subsequently amended;
6. creditors will have the opportunity to object to the Winding-up Board's decision on the exchange rate reference of partial payments as referred to in item 5 of the agenda. Should no such objections be submitted, the decision is considered final;
7. discussions and Q & A.

The meeting will be held in Icelandic with English interpretation available. Entitled to attend the meeting are those parties who have lodged claims against the bank which have not been finally rejected or parties to whom such claims have been lawfully assigned.

Reykjavík, 15 May 2012.

The Winding-up Board of Landsbanki Íslands hf.

Halldór H. BACKMAN, *Supreme Court attorney*
Herdís HALLMARSÓTTIR, *Supreme Court attorney* and
Kristinn BJARNASON, *Supreme Court attorney*
